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Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India.(Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR REGULATIONS, 2018").



(Please scan this QR code to view the RHP)

CANARA ROBECO Mutual Fund

CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED

Our Company was incorporated as "Canbank Investment Management Services Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated March 2, 1993, issued by the Registrar of Companies, Maharashtra and received a certificate for commencement of business dated May 10, 1993 from the Registrar of Companies, Maharashtra. Subsequently, pursuant to a resolution passed by our Board and by our Shareholders dated April 25, 2007 and September 26, 2007, respectively, the name of our Company was changed from 'Canbank Investment Management Services Limited' to 'Canara Robeco Asset Management Company Limited' as the promoter of the Company, Canara Bank has entered into a Shareholders Agreement with ORIX Corporation Europe N.V. (Previously known as Robeco Groep N.V.) consequent to which a fresh certificate of incorporation was issued by the RoC dated October 10, 2007 under the Companies Act, 1956. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in our registered office" on page 290 of red herring prospectus dated October 3, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai read with corrigendum dated October 5, 2025 (collectively referred to as "RHP" or "Red Herring Prospectus").

Corporate Identity Number: U65990MH1993PLC071003

Registered and Corporate Office: Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai – 400 001, Maharashtra, India;

Contact Person: Ashutosh Pramod Vaidya, Company Secretary and Compliance Officer; Tel: +91 22 6658 5000; E-mail: Secretarial@canararobeco.com;

Website: https://www.canararobeco.com

OUR PROMOTERS: CANARA BANK AND ORIX CORPORATION EUROPE N.V.

INITIAL PUBLIC OFFERING OF UP TO 49,854,357 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") OF CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") OFFERED THROUGH AN OFFER FOR SALE OF UP TO 25,924,266 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY CANARA BANK AND UP TO 23,930,091 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY ORIX CORPORATION EUROPE N.V. (THE "OFFER FOR SALE", AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE PORTION OF THE OFFERED SHARES ARE TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS").

DETAILS OF THE OFFER FOR SALE			
NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT (₹ IN MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹) ⁽¹⁾
Canara Bank	Promoter Selling Shareholder	Up to 25,924,266 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million	2.01
ORIX Corporation Europe N.V. ("OCE")	Promoter Selling Shareholder	Up to 23,930,091 Equity Shares of face value of ₹10 each aggregating up to ₹[●] million	12.87

⁽¹⁾ As certified by M/s. G. P. Kapadia & Co., Chartered Accountants, by way of their certificate dated October 3, 2025

NOTICE TO INVESTORS: ADDENDUM TO RHP

With reference to the RHP filed with the RoC, the SEBI, and the Stock Exchanges, potential investors should note the following:

The '**Material Taxation Proceedings against CRMF**' disclosed in the section titled "**Outstanding Litigation and Material Developments**" beginning on page 433 in the RHP, stands modified as below:

"CRMF received a show cause cum demand notice ("**Notice**") dated June 28, 2025 from the Department of Revenue, Goods and Services Tax, Audit-I, Commissionerate, Mumbai ("**Department**") for the assessment years 2018-19 to 2022-23, under Section 74 of the Central Goods and Services Tax, 2017, Section 74 of Maharashtra Goods and Services Tax, 2017 and Section 20 of the Integrated Goods and Services Tax, 2017 alleging, amongst other things, non-payment of GST in relation to (i) charges recovered from investors under the Total Expense Ratio, (ii) transaction charges, deducted from investor subscriptions, (iii) other scheme income, and (iv) certain input-tax-credit matters, pursuant to GST audit of its records for the financial years 2018-19 to 2022-23 for an aggregate amount of ₹ 4,762.84 million. CRMF, has, by way of its reply dated September 15, 2025 made submissions to the Department and refuted the observations of the Notice. Subsequently, the Office of the Principal Commissioner of CGST & Central Excise, Mumbai South Commissionerate has, pursuant to an order dated October 7, 2025 (the "**Order**"), confirmed the demand and recovery of an amount aggregating to ₹ 8.99 million (attributable to GST on transaction charges and recovery of ineligible SGST input-tax-credit), along with applicable interest; and a penalty of up to ₹ 8.99 million. All other demands under the Notice (including GST on Total Expense Ratio, other scheme income and input-tax-credit reversal on Gold ETF) were dropped, and no tax, interest or penalty is payable on any other components set out in the Notice, pursuant to the Order. The matter is currently pending."

The disclosures in this regard, set out in the RHP, specifically, '**Offer Document Summary - Summary of Outstanding Litigation**', '**Risk Factors - Show cause cum demand notice dated June 28, 2025, issued on Canara Robeco Mutual Fund alleging amongst other things non-payment of GST, for an amount aggregating to ₹ 4,762.84 million**' and '**Outstanding Litigation and Material Developments - Tax Proceedings against our Company, Promoters and Directors - Material Taxation Proceedings against CRMF**', and '**Risk Factors - Our Company, Canara Robeco Mutual Fund, Canara Bank, one of our Promoters and certain of our Directors are involved in legal proceedings. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business and results of operations**' on pages 20, 43 and 58 of the RHP, respectively, stand amended to the extent set out above.

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that may have occurred between the date of filing of the RHP and the date hereof, and accordingly does not include all the changes and/or update that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, and thereafter with SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS

 Complete Investment Banking Solutions	 AXIS CAPITAL	 JM Financial
SBI Capital Markets Limited 1501, 15 th Floor, A & B Wing, Parinee Crescenzo building G-Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: cramc.ipa@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Sylvia Mendonca /Prashant Patankar SEBI Registration No.: INM000003531	Axis Capital Limited Axis House, 1 st Floor, Pandurang Budhkar Marg Worli, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: canararobecoamc.ipa@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Pratik Pednekar SEBI Registration No.: INM000012029	JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: canararobecoamc.ipa@jmfml.com Investor Grievance Email: grievance.ibd@jmfml.com Website: www.jmfml.com Contact person: Prachee Dhuri SEBI Registration No.: INM000010361

REGISTRAR TO THE OFFER



MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West,
Mumbai - 400 083, Maharashtra, India
Telephone: +91 810 811 4949
E-mail: canararobeco.ipa@in.mpms.mufg.com
Investor Grievance ID: canararobeco.ipa@in.mpms.mufg.com
Website: in.mpms.mufg.com
Contact person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ashutosh Pramod Vaidya
Construction House, 4th Floor, 5, Walchand Hirachand Marg,
Ballard Estate, Mumbai – 400 001, Maharashtra, India
Telephone: +91 22 6658 5000
E-mail: Secretarial@canararobeco.com

Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Bidders may also write to the BRLMs and/ or the Registrar

For **CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED**

On behalf of the Board of Directors
Sd/-

Ashutosh Pramod Vaidya

Company Secretary and Compliance Officer

Place: Mumbai

Date: October 8, 2025

CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at <https://www.canararobeco.com> and the websites of the BRLMs, i.e., SBI Capital Markets Limited, Axis Capital Limited and JM Financial Limited at www.sbicaps.com, www.axiscapital.co.in and www.jmfml.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "**Risk Factors**" beginning on page 32 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Issue, including the risks involved, for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States to non-U.S. persons (as defined in Regulation S) in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction. There will be no public offering in the United States.